

RECORDATION NO. 27357-F FILED

SEP 9 '97

2-05 PM

ALVORD AND ALVORD
ATTORNEYS AT LAW
918 SIXTEENTH STREET, N W
SUITE 200
WASHINGTON, D C
20006-2973

(202) 393-2266
FAX (202) 393-2156

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

Qtd.
September 9, 1997

Counterparts -
Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U S C Section 11301(a) are two (2) copies of a Release of Security Interest, dated August 27, 1997, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to Security Agreement which was previously filed with the Board under Recordation Number 17357

The names and addresses of the parties to the enclosed document are:

Secured Party	LaSalle Bank, Illinois 4747 West Irving Park Road Chicago, Illinois 60641
---------------	---

A description of the railroad equipment covered by the enclosed document is:

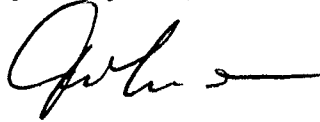
four (4) locomotives bearing reporting marks and road numbers
RE 509, RE 708, RE 912 and RE 1064

Mr. Vernon A. Williams
September 9, 1997
Page 2

Also enclosed is a check in the amount of \$24.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'R. Alvord', with a long horizontal flourish extending to the right.

Robert W Alvord

RWA/bg
Enclosures

SEP 9 '97 2-05 PM

RELEASE OF SECURITY INTEREST

Affiliated Bank, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), hereby terminates, releases and discharges its security in and to: Five Locomotives described as follows:

- (I) Two (2) E.M.D. - SW1, 600 H.P., 100 ton locomotives with identifying mark '509' and '912'
- (ii) One (1) Alco, 1000 H.P., 115 ton locomotive identifying mark '1064'
- (iii) One (1) Alco, 1000 H.P., 115 ton locomotive - Remote controlled with identifying mark '708'
- (iv) any and all leases which those specified locomotives are referred in and in which Affiliated Bank has taken an assignment of right, title and interest in.

Such security interest was granted pursuant to the Security Agreement, dated April 24, 1991, between Relco Locomotives, Inc., Debtor and Affiliated Bank, Secured Party, filed with the Commission on May 29, 1991 at 2:10 p.m. under Recordation Number 17357

Aug 27, 1997

LaSalle Bank Illinois, successor
in interest to

Affiliated Bank

By: [Signature]

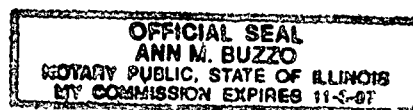
Title: Sr. Vice President

State of: Illinois

County of: Cook

On the 27 day of August, 1997, before me personally came Richard J. Feller to me known, who, being duly sworn, says that [s]he is a[n] Sr. Vice President of Affiliated Bank and that the foregoing instrument was signed on behalf of that corporation by authority of its Board of Directors.

[Signature]
Notary Public



LaSalle Bank Illinois